

**Demand assessment report
for the incremental capacity process
starting in 2017
between the TTF market area and
the BBL interconnector**

2017-07-27

This report is a joint assessment of the potential for incremental capacity projects conducted by:

Gasunie Transport Services B.V.
Concourslaan 17
9727 KC Groningen
The Netherlands

BBL Company
Concourslaan 17
9727 KC Groningen
The Netherlands

Table of contents

A. Non-binding Demand indications	4
B. Demand assessment	4
i. Historical usage pattern at the interconnection point between the TTF market area and the BBL interconnector	4
ii. Relations to GRIPs, TYNDP, NDPs	4
iii. Expected amount, direction and duration of demand for incremental capacity	4
C. Conclusion for the (non)-initiation of an incremental capacity project/process	4
D. Provisional timeline	5
E. Interim arrangements for the auction of existing capacity on the concerned IP(s)	5
F. Fees	5
G. Contact information	6

A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between TTF market area and BBL interconnector was 6th April to 1st June 2017.

Within this period the aggregated demand indications received by BBL Company for firm capacity at exit IP Julianadorp are 500,000 kWh/h/year for the gas years 2018 to 2028. Gasunie Transport Services received no demand indications for their side of IP Julianadorp.

B. Demand assessment

i. Historical usage pattern at the interconnection point between the TTF market area and the BBL interconnector

No historical usage pattern is available for firm BBL exit IP Julianadorp capacity since the BBL is a unidirectional pipeline with firm capacity from NL to GB only.

ii. Relations to GRIPs, TYNDP, NDPs

None

iii. Expected amount, direction and duration of demand for incremental capacity

The submissions indicate 500,000 kWh/h/year of firm capacity at BBL exit IP Julianadorp for the gas years 2018 to 2028 . It seems logical that the shippers would be willing to book the same amount at GTS entry Julianadorp.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

Considering the elements mentioned in section A and B of this report, at this stage no ground is identified to consider starting an incremental project. BBL Company considers the indicative demand too low to pass even the most favorable economic test. Hence, for the entry-exit-systems addressed by this report no incremental capacity project/process nor technical studies will be initiated based on this market demand assessment report. BBL Company will, however, continue to investigate the possibilities to install physical reverse capability on the BBL-interconnector at its own expense and risk.

D. Provisional timeline

For the time being no incremental project will be initiated. The next expected incremental process will start after the yearly capacity auction in 2019.

E. Interim arrangements for the auction of existing capacity on the concerned IP(s)

Due to the fact that no incremental project will be initiated based on this market demand assessment, interim arrangements are not required for the time being.

F. Fees

For the incremental capacity cycle addressed in this report, neither on the TTF nor on the BBL side of the border between the two respective entry-exit-systems, fees applied to the submission of non-binding demand indications. The decision on this matter for one specific incremental capacity cycle has no significance on any following cycles.

G. Contact information

Frauke Hüning
Senior Advisor Projects Industry & Markets
LCP

Gasunie Transport Services B.V.
Concourslaan 17
9727 KC Groningen
The Netherlands
Tel.: +31 (0)50/5213333
Email: incremental@gastransport.nl

Marcel Neef
Regulatory Affairs

BBL Company
Concourslaan 17
9727 KC Groningen
The Netherlands
Tel.: +31 (0)50/5212150
Email: bbl-sales@bblcompany.com